



Patient Intake Form

Date _____

First Name _____

Last Name _____

DOB _____

Sex Male Female

SSN _____

Address _____

City _____

State _____

Zip Code _____

Phone 1 _____

Home Mobile Work Other

Phone 2 _____

Home Mobile Work Other

Fax _____

Email _____

Employer _____

Employer Phone _____

Occupation _____

Marital Status

Single Married Other

Job Status

Not Employed

Employed

Part-Time Student

Full-Time Student

Retired

Height

__ ' __ "

Weight

_____ lbs

Reason For Visit: New Patient Adjustment Physical Consultation X-Rays Therapy Injury
 Report of Findings Auto Accident Re-Examination Other _____

Demographics

Race: White Black or African American American Indian or Alaska Native Asian
 Native Hawaiian or Other Specific Islander Other _____

Ethnicity: Hispanic or Latino Non-Hispanic or Latino Unknown Other _____

Dominance: Right Left Ambidextrous

Insurance Information

Primary Insurance:

Insured First Name _____

Insured Last Name _____

DOB _____

Insurance Name _____

Insurance Phone _____

ID # _____ Group # _____

Relationship to Insured Self Spouse Child Other

Visit Copay _____

Co-Ins % _____

Deductible _____ Applied _____

\$/Year _____ Visits/Year _____ Therapy Visits/Year _____

PCP Referral Required Yes No

Policy Effective Date _____

Cal Yr / Other _____

Other _____

Secondary Insurance:

Insured First Name _____

Insured Last Name _____

DOB _____

Insurance Name _____

Insurance Phone _____

ID # _____ Group # _____

Relationship to Insured Self Spouse Child Other

Visit Copay _____

Co-Ins % _____

Deductible _____ Applied _____

\$/Year _____ Visits/Year _____ Therapy Visits/Year _____

PCP Referral Required Yes No

Policy Effective Date _____

Cal Yr / Other _____

Other _____

Emergency Contact Information

First Name _____

Relationship _____

Last Name _____

Phone 1 _____

Phone 2 _____

Health History

Medications/Vitamins/Supplements:

Allergies:

Illnesses: Please check all that apply

- AIDS/HIV
- Anemia
- Arthritis
- Asthma
- Bleeding Disorders
- Breast Lump
- Bronchitis
- Cancer
- Chemical Dependency
- Chicken Pox
- Other _____
- Chronic Fatigue
- Depression
- Diabetes
- Emphysema
- Epilepsy
- Fibromyalgia
- Fractures
- Gallstones
- Glaucoma
- Gout
- Heart Disease
- Hepatitis
- Hernia
- Herniated Disc
- High Blood Pressure
- High Cholesterol
- Immune Deficiency
- Kidney Disease
- Liver Disease
- Migraine Headaches
- Miscarriage
- Multiple Sclerosis
- Osteoporosis
- Pacemaker
- Parkinson's Disease
- Pinched Nerve
- Prostate Problems
- Prosthesis
- Psychiatric Disorder
- Rheumatoid Arthritis
- Seizures
- Stroke
- Suicide Attempt
- Thyroid Problems
- Tuberculosis
- Tumors/Growths
- Ulcers
- Vaginal Infections
- Venereal Disease
- Whooping Cough

Is there any history in your family for any of the above conditions?

Who? _____

What did they have? _____

Surgeries:

Traumas:

Complaints: (list your Chief Complaint first)

1.	2.	3.	4.	5.
6.	7.	8.	9.	10.

Does the pain travel anywhere else? _____

Do you know what caused the problem? _____

Do you notice the pain during a certain time of day? _____

Frequency: _____ times per Day Week Month Year

Duration: Lasting _____ Minutes Hours

Onset: Have had symptoms over the past _____ Days Weeks Months Years

Intensity: Minimal Slight Moderate Severe

Is your condition: Same Better Worse

Rate your pain: 0 1 2 3 4 5 6 7 8 9 10
0 being no pain at all and 10 being the worst pain imaginable

Quality: Describe your pain: aching burning cramping deep dull numb radiating sharp
 shooting sore stabbing stiff swelling tight tingling throbbing

Aggravating Factors: What makes the problem worse? nothing most movements bending carrying things
 coughing driving eating exercise going down stairs going from lying to sitting
 going from lying to standing going from sitting to standing heat housework ice jogging lifting
 lying down massage pulling pushing running sitting sleeping sneezing squatting
 standing standing for a long period of time stress stretching taking a deep breath turning
 twisting walking working

Relieving Factors: What makes the problem better? nothing anti-inflammatories bracing chiropractic care
 elevation exercise heat ice massage movement pain killers rest stretching
 walking wraps

What daily activities are affected due to the problem? bathing caring for children cleaning climbing stairs
 cooking doing laundry dressing driving eating exercising going from laying down to sitting
 going from sitting to standing grooming house work laying down lifting oral care sex
 shopping sitting sleeping social/recreational activities standing stretching toileting
 transferring using technology using phone walking watching tv working yard work

Have you been given a diagnosis for this problem? If so, what was the diagnosis? _____

What treatment(s) have you tried for your condition? None Medication Surgery Physical Therapy
 Chiropractic Other _____

Are you presently under the care of a physical and/or mental health care provider? If so, by whom? _____

If so, what conditions? _____

Date of your last physical exam: _____ By whom? _____

Energy Level: Good Insufficient Erratic

Low (Time of Day) _____ High (Time of Day) _____

Sleep: Trouble falling asleep Trouble staying asleep Restful Other _____

Stress: None Low Moderate Severe What causes stress? _____

Have you had unexpected weight loss in the last 6 months? Yes No If yes, how much? _____

Daily Habits

Do you smoke? Never smoked Unknown if ever smoked Unknown if currently smokes

Current every day smoker Current some day smoker Former smoker

If yes, how many packs per day? _____ How many years? _____

Daily Caffeinated Beverages: Unknown None 1 to 3 4 to 6 7 to 10 11 to 15 16 to 20 21 to 25 Over 25

Weekly Alcoholic Drinks: Unknown None 1 to 3 4 to 6 7 to 10 11 to 15 16 to 20 21 to 25 Over 25

Do you exercise regularly? no light moderate heavy

Review of Systems

Musculoskeletal: Please check all that apply None

Arm/hand pain back pain Feet/leg pain hip Knee Lower back pain Mid back pain Muscle or joint pain

Neck pain Redness of joints Shoulder(s) pain Stiffness Swelling of joints Upper back pain

Cardiovascular/Respiratory: Please check all that apply None

Chest pain, pressure or discomfort Cold hands/feet Coughing up blood (hemoptysis) Coughing up phlegm Persistent Coughing

Difficulty breathing Dizziness/lightheaded Fainting Irregular heartbeat Palpitations

Shortness of breath Sudden awakening with a shortness of breath (paroxysmal nocturnal dyspnea)

Swelling (edema) Tightness in chest Wheezing Other _____

Head/Neck: Please check all that apply None

Dizziness Facial pain Grinding Teeth Headache Head injury Hoarseness Jaw Clicks Lumps

Migraines Pain Sore throat Stiffness Swollen Glands Tooth problems Trouble swallowing

Other _____

Eyes: Please check all that apply None

Blurred Vision Burning Cataracts Double vision Dryness Flashing lights Glasses/Contacts Glaucoma

Itching Pain Redness Specks Vision Problems Other _____

Ears: Please check all that apply None

Buzzing in ears Decreased hearing Drainage Earache Ear infections Poor balance Poor hearing

Ringing in ears (tinnitus) Other _____

Nose: Please check all that apply None

- Allergies Blocked Sinuses Discharge Excessive mucus Hay fever Itching Nose bleeds
 Sinus pressure/pain Stuffiness/blockage Other _____

Throat/Mouth: Please check all that apply None

- Bleeding Blue lips Braces Dentures Difficulty swallowing Dry mouth Hoarseness
 Mouth pain Non healing sores Redness Sore throat Sores on lips or tongue Swelling
 Thrush Tooth pain Other _____

Urinary: Please check all that apply None

- Blood in urine (hematuria) Burning or pain Difficulty urinating Frequent urinary track infections
 Frequent urination Incontinence Kidney infections Kidney stones Unable to hold urine (incontinence)
 Up at night to urinate Urgency Water retention Other _____

Gastrointestinal: Please check all that apply None

- Change in appetite Change in bowl habits Constipation Diarrhea Heartburn Nausea
 Rectal bleeding Swallowing difficulties Yellow eyes or skin (jaundice) Other _____

Endocrine: Please check all that apply None

- Change in appetite Cold intolerance Constipation Diarrhea Dry skin Excessive thirst
 Frequent urination Heat intolerance Sweating

Vascular/Hematologic: Please check all that apply None

- Calf pain with walking (claudication) Cold hands and feet Ease of bleeding Ease of bruising Leg cramping

Neurologic: Please check all that apply None

- Dizziness Easily angered/irritated Fainting Frequent crying Memory confusion Nervousness Neuralgia
 Numbness Poor concentration Seizures Suicidal thoughts Tingling Tremors Weakness
 Worry/anxiety Other _____

Psychiatric: Please check all that apply None

- Anxiety Depression Memory loss Nervousness Stress Other _____

Female:

- Are you pregnant? Yes No Date of last period _____ Number of days between periods _____
Age started _____ Age stopped _____
Number of pregnancies _____ Number of deliveries _____ Number of miscarriages _____
Number of abortions _____ Number of Cesareans _____ Operations Cervix Uterus Ovaries

Please check all that apply None

- Clotting Dark color Discharge Food cravings Heavy bleeding Hot flashes Infections
 Irregular periods Itching or rash Leg cramps Light bleeding Little/no sex drive Menstrual pain/cramps
 Missed periods Mood swings Painful breasts Pain with sex STD's Vaginal discharge
 Vaginal dryness Vaginal sores Water retention Other _____

Male: Please check all that apply None

- Discharges Erectile dysfunction Hernia Impotence Low sex drive Masses or pain Painful urination
 Pain with sex Painful discharge Prostate problems Sores STD's Other _____

Certification and Assignment

I certify that I, and/or my dependent(s) have insurance coverage with _____
And assign directly to the above named Chiropractic clinic all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

Payment policy

The above named Chiropractic clinic may use my healthcare information and may disclose such information to the above named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when my current treatment plan is completed or one year from the date signed below. I understand regardless of my insurance status, I am ultimately responsible for any charges for professional services rendered by the above named Chiropractic clinic.

Signature of Patient, Parent, Guardian or Personal Representative

Date _____

Print Name of Patient, Parent, Guardian or Personal Representative

Date _____

Danbury Chiropractic and Wellness - HIPAA Patient Acknowledgment & Release Form

As part of our compliance with the Health Insurance Portability and Accountability Act (HIPAA), we are required to protect the privacy of your health information (PHI). This form outlines how we may use and disclose your health information for treatment, payment, healthcare operations, and other situations as required or permitted by law.

Key Rights:

- *Access to Your PHI:* You have the right to review and request copies of your medical records. As of 2024, we must provide you with access within 15 days of your request.
- *Amendments:* You have the right to request amendments to your health information if you believe it is incorrect.
- *Disclosures:* We may share your health information with other healthcare providers involved in your care. You may request restrictions on certain uses or disclosures.
- *Electronic Information Sharing:* You can request your information be transferred to a health app of your choice.
- *Reproductive Health:* As of 2024, reproductive health information will be subject to strict disclosure guidelines.

Special Notice Regarding Reproductive Health Information (PHI):

As of 2024, reproductive health information is subject to additional privacy protections. This information includes records related to contraceptive use, fertility treatments, pregnancy screenings, miscarriages, and other reproductive services.

Danbury Chiropractic and Wellness - HIPAA Patient Acknowledgment & Release Form

You have the right to:

- *Request Restrictions:* You may request limitations on how this information is shared with other parties, including healthcare providers and third-party entities.
- *Authorize Use and Disclosure:* Reproductive health information will only be disclosed to authorized entities, and only with your explicit written consent.
- *Refuse Disclosure:* You can choose to refuse the disclosure of this information, even in situations where other health information may be shared.

Permitted Uses and Disclosures Without Patient Consent:

We may use or disclose your health information without your written authorization in the following cases:

- *For treatment purposes, such as communicating with other healthcare providers.*
- *For payment and billing purposes, such as processing your insurance claims.*
- *For healthcare operations, including audits, compliance checks, and staff training.*
- *In Emergencies:* When it is necessary to provide care, especially in life-threatening situations.

Special Categories of Information:

- *Reproductive Health Information:* Protected separately under new regulations, disclosures require special authorization.
- *Breach Notifications:* You will be notified in case of any breach of your health information that affects your privacy.
- *Security Standards:* We use encryption and access controls to safeguard your information.

Danbury Chiropractic and Wellness - HIPAA Patient Acknowledgment & Release Form Consent for Communications:

- *Electronic Communications: You may consent to receive your health information via email or patient portal. You may withdraw consent at any time.*
- *Marketing: We will not use your health information for marketing without your authorization.*

Patient Acknowledgment:

By signing this form, you acknowledge that:

- *You have received, read, and understand the privacy practices described in this document.*
- *You consent to the use and disclosure of your PHI for treatment, payment, and healthcare operations.*
- *You may revoke this consent at any time in writing.*

Danbury Chiropractic and Wellness - HIPAA Patient Acknowledgment & Release Form Release of Information Authorization

I authorize Danbury Chiropractic and Wellness to release the following information:

1. Information to be Released:

- *All Medical Records*
- *All Billing Information*
- *All Scheduling Information*

2. Purpose of Disclosure:

- *Continuation of Care*
- *Insurance/Billing Purposes*
- *Scheduling Coordination*

3. Release To:

- *Name of Individual or Entity:* _____

- *Relationship:* _____

- *Address:* _____

- *Phone Number:* _____

4. Expiration and Revocation:

This authorization will remain in effect until revoked in writing.

I understand that I may revoke this authorization at any time by submitting a written request.

5. Special Considerations:

Danbury Chiropractic and Wellness - HIPAA Patient Acknowledgment & Release Form

I understand that my records may contain sensitive information such as reproductive health, which will not be disclosed without specific authorization. The recipient must attest that the information will not be used for prohibited purposes.

Acknowledgment and Signature:

I acknowledge that I have read and understand the terms of this authorization.

I understand that signing this authorization is voluntary and not required for my treatment.

Patient Signature: _____ *Date:* _____

Danbury Chiropractic and Wellness - Informed Consent to Treat

As a patient of Danbury Chiropractic and Wellness, I acknowledge that I have been informed about the nature of chiropractic care and understand that all healthcare treatments carry potential risks, though the risks associated with chiropractic care are generally minimal. By signing this form, I consent to receive chiropractic treatment and understand the following:

1. Nature of Chiropractic Treatment:

Chiropractic treatment typically involves manual adjustments and manipulation of the spine and other parts of the body to restore proper alignment and improve function. Additional techniques such as physical therapy, soft tissue work, and other modalities may be used as part of your care.

2. Potential Risks of Chiropractic Care:

While chiropractic care is generally safe, there are some potential risks, including but not limited to:

- Temporary soreness or stiffness in the treated areas.
- Minor bruising.
- Aggravation of pre-existing conditions.
- Rare cases of rib fractures or joint sprains.
- Extremely rare but serious complications, such as stroke, are theoretically possible but highly unlikely. Research by Dr. J. David Cassidy indicates that chiropractic care does not significantly increase the risk of stroke compared to other activities of daily living. The risk of stroke is estimated to be about 1 in 1-2 million treatments.

3. Expected Benefits:

Chiropractic treatment can offer benefits such as pain relief, improved mobility, and increased overall well-being. However, there are no guarantees regarding the outcome of treatment.

4. Consent to Treat a Minor:

If the patient is a minor, I, the undersigned parent or legal guardian, consent to the chiropractic treatment of the minor named below.

Minor's Name: _____

Parent/Guardian Name: _____

Relationship to Minor: _____

5. Questions and Understanding:

I acknowledge that I have had the opportunity to ask any questions about my treatment.

I have been provided with sufficient information to make an informed decision.

I understand that I can withdraw my consent for treatment at any time.

Patient Signature: _____

Date: _____

Parent/Guardian Signature (if applicable): _____

Date: _____